Code

Company name Binh Duong Construction & Public Service JSC

Date 01/20/2017

Subject Notice of third Auction

Content:

Notice of third selling shares in blocks of SCIC in Binh Duong Construction & Public Service JSC

- 1. Owner: State Capital Investment Corporation (SCIC)
 - Address: Floor 23, Charmvit Building, 117 Tran Duy Hung, Cau Giay, Ha Noi
 - Issuer: Binh Duong Construction & Public Service Joint Stock Company
 - Address: 91 Thich Quang Duc Street, Phu Hoa Ward, Thu Dau Mot, Binh Duong.
- 2. Chartered capital : VND59,400,000,000
- 3. Capital owned by SCIC : VND17,820,000,000
- 4. Volume for auction : 1,782,000 shares (30% charter capital)
- 5. Conditions to participate in the auction: the investors said in the auction regulation on the third selling shares in blocks of SCIC in Binh Duong Construction & Public Service Joint Stock Company promulgated by the Hochiminh Stock Exchange.
- 6. Auction organizer: Hochiminh Stock Exchange 16 Vo Van Kiet, District 1, HCMC
- 7. Consulting firm: Dong A Securities Company Ltd.
- 8. Information on the shares for auction:

- Stock type : common stock

Par value : VND10,000/share

- Volume for auction : 1,782,000 shares

- Rate of deposit : 10% of beginning price

- Beginning price : VND19,100/share

- Tick size : VND100

- Offering method : to publicly auction shares in blocks

- 9. Time for delivering bidding sheets, registering and depositing: from 8:00am January 24, 2017 to 16:00pm February 16, 2017
- 10. Time for submitting bidding sheets: no later than 3:00pm February 22, 2017
- 11. Auction date : 9:00am February 24, 2017

- 12. Auction venue : Hochiminh Stock Exchange 16 Vo Van Kiet, District 1, HCMC
- 13. Time for settlement: from February 25, 2017 to March 06, 2017
- 14. Time for refunding the deposit to unsuccessful bidders: from February 27, 2017 to March 03, 2017

A competitive tender for the block of shares of SCIC in Binh Duong Construction & Public Service Joint Stock Company will be executed after the auction has more than one investor with the same highest bidding price.

- 15. Time for delivering competitive bidding sheets: from February 27, 2017 to 16:00pm March 02, 2017
- 16. Time for competitive tender: 09:00am March 08, 2017
- 17. Time for submitting registration sheets: no later than 9:30pm March 08, 2017, at Hochiminh Stock Exchange
- 18. Venue for competitive tender: Hochiminh Stock Exchange 16 Vo Van Kiet, District 1, HCMC
- 19. Time for opening the box of bidding sheets: 09:45am March 08, 2017
- 20. Time for settlement: from March 09, 2017 to 16:00pm March 15, 2017
- 21. Time for refunding the deposit to unsuccessful bidders: from March 09, 2017 to March 15, 2017